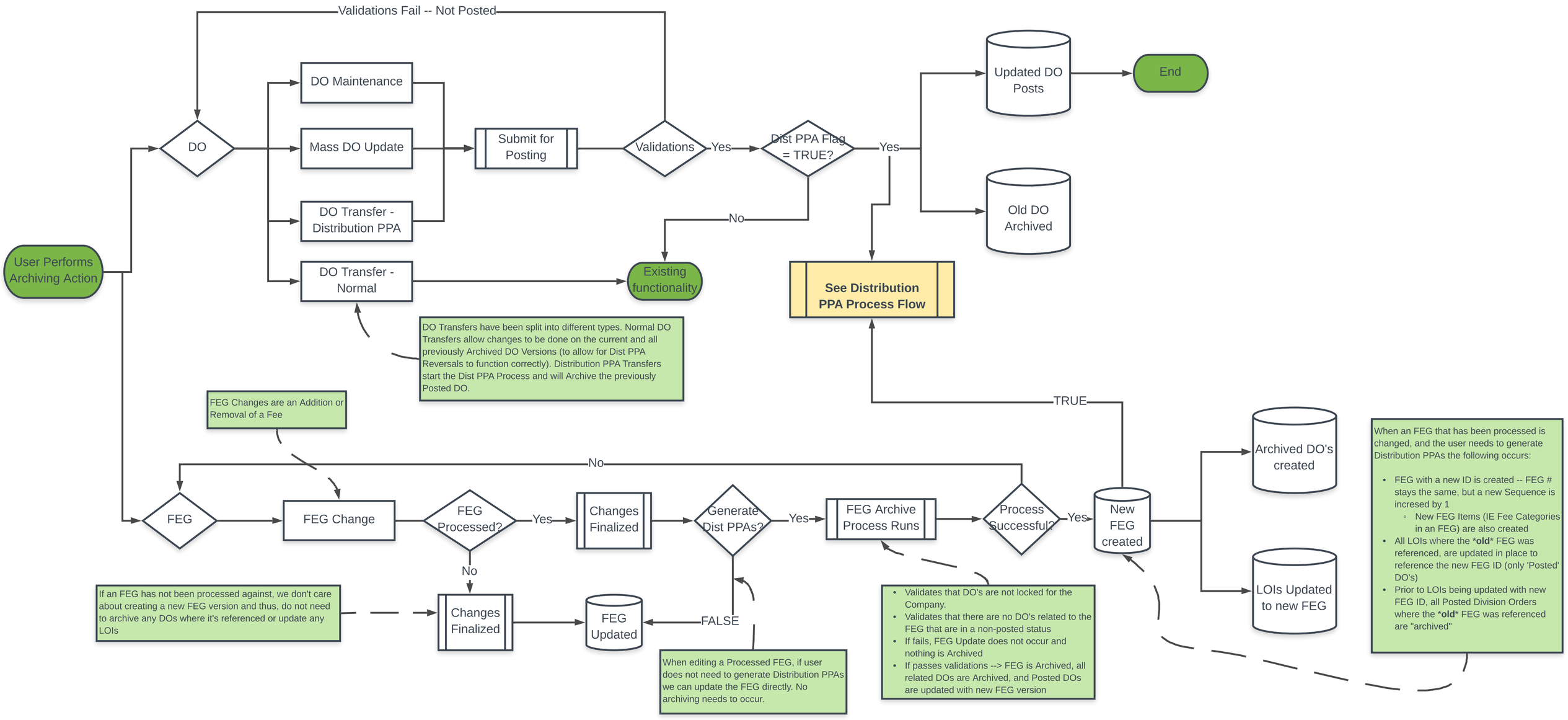

Validations Fail -- Not Posted
DO
DO Maintenance
Mass DO Update
DO Transfer - Distribution PPA
DO Transfer - Normal
Submit for Posting
Validations
Yes
Dist PPA Flag = TRUE?
Yes
No
Updated DO Posts
End
Old DO Archived
User Performs Archiving Action
Existing functionality
See Distribution PPA Process Flow
DO Transfers have been split into different types. Normal DO Transfers allow changes to be done on the current and all previously Archived DO Versions (to allow for Dist PPA Reversals to function correctly). Distribution PPA Transfers start the Dist PPA Process and will Archive the previously Posted DO.
FEG Changes are an Addition or Removal of a Fee
TRUE
No
FEG
FEG Change
FEG Processed?
Yes
Changes Finalized
Generate Dist PPAs?
Yes
FEG Archive Process Runs
Process Successful?
Yes
New FEG created
Archived DO's created
LOIs Updated to new FEG
No
If an FEG has not been processed against, we don't care about creating a new FEG version and thus, do not need to archive any DOs where it's referenced or update any LOIs
Changes Finalized
FEG Updated
FALSE
When editing a Processed FEG, if user does not need to generate Distribution PPAs we can update the FEG directly. No archiving needs to occur.
Validates that DO's are not locked for the Company.
Validates that there are no DO's related to the FEG that are in a non-posted status
If fails, FEG Update does not occur and nothing is Archived
If passes validations --> FEG is Archived, all related DOs are Archived, and Posted DOs are updated with new FEG version
When an FEG that has been processed is changed, and the user needs to generate Distribution PPAs the following occurs:
FEG with a new ID is created -- FEG # stays the same, but a new Sequence is incresed by 1
New FEG Items (IE Fee Categories in an FEG) are also created
All LOIs where the *old* FEG was referenced, are updated in place to reference the new FEG ID (only 'Posted' DO's)
Prior to LOIs being updated with new FEG ID, all Posted Division Orders where the *old* FEG was referenced are "archived"